



**KITCHEN CULTURE HOLDINGS LTD.**  
(Company Registration No: 201107179D)  
(Incorporated in the Republic of Singapore on 25 March 2011)

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**PROPOSED CONVERSION OF SHAREHOLDER'S LOANS INTO 18,477,000 NEW ORDINARY SHARES IN THE CAPITAL OF KITCHEN CULTURE HOLDINGS LTD.**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The Board of Directors (the "**Board**") of Kitchen Culture Holdings Ltd. (the "**Company**") refers to the Company's announcement dated 14 February 2018 in relation to the proposed conversion of the shareholder's loans of S\$2,500,000 extended by Mr Lim Wee Li to the Company into 18,477,000 new ordinary shares in the capital of the Company (the "**Announcement**"). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement.

The Board wishes to announce that the SGX-ST has on 5 June 2018 issued a listing and quotation notice (the "**L&Q Notice**") in respect of the listing of and quotation for 18,477,000 Debt Conversion Shares on Catalist, subject to:

- (a) Compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval to be obtained at the extraordinary general meeting ("**EGM**") to be convened.

Please note that the L&Q Notice is not an indication of the merits of the Debt Conversion Shares, the Debt Conversion Deed, the Company, its subsidiaries and their securities.

The circular to Shareholders containing further information on the Proposed Debt Conversion together with the notice of the EGM to be convened will be despatched by the Company to the Shareholders in due course.

By order of the Board

Lim Wee Li  
Executive Chairman and Chief Executive Officer  
5 June 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*