



**KITCHEN CULTURE HOLDINGS LTD.**  
(Company Registration No: 201107179D)  
(Incorporated in the Republic of Singapore on 25 March 2011)

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1 July 2020

To:

- (a) The Shareholders of Kitchen Culture Holdings Ltd. (the "**Company**"); and
- (b) The Investors (as defined in the announcements of the Company relating to the Proposed Conversion (as defined below))

Dear Sir/Madam

**NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER INFORMATION STATEMENT ("OIS") AND RELATED DOCUMENTS (THE "NOTIFICATION")**

1. We refer to the announcements of the Company dated 29 April 2020, 4 May 2020, 12 June 2020, 19 June 2020 and 22 June 2020, and the Company's circular dated 13 June 2020 with respect to, amongst other things, the proposed allotment and issue of an aggregate of up to 46,694,626 new ordinary shares in the capital of the Company ("**Conversion Shares**") to various investors at the conversion price of S\$0.149 per Conversion Share upon the conversion of the convertible loan of S\$6,050,000 and accrued interest thereon, pursuant to the terms and conditions of the convertible loan agreement dated 3 May 2020 ("**Proposed Conversion**").
2. In relation to the Proposed Conversion, the Company had announced that it would prepare and lodge an OIS in connection with the transaction, in accordance with Section 276(1) of the Securities and Futures Act, Cap. 289 of Singapore.
3. The Company has today lodged the OIS and its related documents with the Singapore Exchange Securities Trading Limited acting as agent on behalf of the Monetary Authority of Singapore. Please note that no printed copies of the OIS will be despatched to the shareholders of the Company.
4. Instead, the OIS is available on the website of the Company at the following URL:  
  
<https://kcholdings.com.sg>
5. The OIS may also be accessed on the SGXNet announcement page of the Company at the following URL:  
  
<https://www.sgx.com/securities/company-announcements?value=KITCHEN%20CULTURE%20HOLDINGS%20LTD.&type=company>

Please click on the title of the announcement dated 1 July 2020. The OIS can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the 1 July 2020 announcement.

6. Any enquiries relating to this Notification should be directed to [OIS@kitchenculture.com](mailto:OIS@kitchenculture.com).

For and on behalf of  
**KITCHEN CULTURE HOLDINGS LTD.**

**LIM WEE LI**  
Executive Chairman and Chief Executive Officer

1 July 2020

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*This notification has been reviewed by the Company’s sponsor, SAC Capital Private Limited (“Sponsor”). It has not been examined or approved by Singapore Exchange Securities Trading Limited (“SGX-ST”), and SGX-ST assumes no responsibility for the contents of this notification, including the correctness of any of the statements or opinions made or reports contained in this notification.*

*The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*